



Transforming the breakfast category with a new biscuit occasion!

People eat all sorts of different things for breakfast around the world. But what's the same the world over is consumers' desire to have a breakfast that's convenient, tasty, and provides sustained energy to start the day. That's why *belVita* Breakfast Biscuits have become a global success!

We realized that all around the world, many people skip breakfast because they feel too pressed for time, even though they know how important a nutritious breakfast can be. That's why we developed belVita Breakfast Biscuits – they're nutritious, taste great, provide sustained energy for the whole morning and can be enjoyed on-the-go.



belVita sales have taken off like a rocket, even in markets where breakfast biscuits were an entirely new concept. belVita is transforming the breakfast category by creating a new mainstream biscuit occasion.

Today, we offer *belVita* in more than 50 countries: from Europe and North America to Asia Pacific and Latin America. *belVita* has become a global breakfast icon, and grew at high single-digit rates in 2016.

A balanced breakfast with belVita breakfast with belVita breakfast

Oh 1h 2h 3h 4h



belVita Breakfast Biscuit Facts:



BIRTH

Launched in 1998, as *LU Petit Déjeuner* in France.



GLOBAL REACH

belVita biscuits can now be found in more than 50 countries.



INNOVATION

What makes belVita biscuits unique is how they're made. belVita
Breakfast Biscuits are rich in slowly digestible starch thanks to their special baking process. We use a combination of whole grains that are baked with a specially designed and controlled process which allows for the slow release of carbohydrates over four hours. When eaten as part of a balanced breakfast, belVita provides fuel to get through the morning.



BIGGEST MARKETS

U.S., U.K., France, China, Brazil.



SALES

In 2016, *belVita* generated approximately \$600 million of revenue, with high single-digit growth.



NUTRITION

belVita biscuit products contain at 29% wholegrain cereals on average, a minimum of 55% of energy from available carbohydrates, a significant source of micronutrients and at least 3g fiber/100g serving.



RECENT COUNTRY LAUNCHES

China (2015), Indonesia, Malaysia, South Africa and Turkey (2016)



WHOLE GRAINS

belVita is helping provide consumers whole grains, along with fuel to get through the morning. In 2016 alone, belVita delivered 32,250 tons of whole grains to people's diets around the world!



MANUFACTURING

Every year, billions of belVita biscuits are made in 12 countries around the world. If all biscuits were laid end to end, it would wrap the world 62 times at the equator!





Examples of Flavors and Forms Around the World

Overall Range

belVita Breakfast biscuits are available in five ranges:

- belVita Breakfast Biscuits: available in a variety of flavors
- belVita Breakfast Duo: delicious biscuits with a creamy live yogurt filling
- belVita Breakfast Cookie: larger-sized breakfast biscuits
- belVita Breakfast tartiné: breakfast biscuits with smooth toppings like strawberry and choco-hazelnut
- belVita Breakfast Soft Baked: soft breakfast biscuits





Brazil

- belVita Breakfast Biscuits: milk and cereal, hazelnut & cocoa
- belVita Breakfast Minis: honey & cocoa; milk & oats





China

belVita Breakfast Biscuits: available in three flavors, milk & cereal, nuts & honey, and mixed berry.



France

- belVita Classique: chocolate
- belVita Duo Fourré: strawberry & yogurt, chocolate & nuts
- belVita Tartiné: strawberry, milk & honey





US

- belVita Crunchy: blueberry, cinnamon brown sugar
- belVita Soft Baked: cinnamon, banana bread
- belVita Sandwich: with yogurt crème in vanilla & strawberry
- belVita Protein Soft Baked: with 10g of high quality protein!







Russia

- belVita Morning: honey & nuts, multigrain
- belVita Morning Sandwich: yogurt, yogurt and chocolate















2017 Fact Sheet:





belVita through the years

2000's 1998 2010 2011 2012 Launched Rebranded Launched belVita as broadly LU Petit Breakfast across Grew to 60% Introduced in Déjeuner Europe and market share the United North in France and Kingdom as America, with expanded to "the UK's only more than the U.S. ads specially tag-lined seven designed "Power up, European breakfast people!" countries. biscuit." belVita Breakfast debuts in Australia/New Zealand with ads featuring reality star Sharon Osbourne At year-end, belVita Breakfast biscuits available in more than 25 countries. 2014 2015 2013 2017

belVita Soft Baked launched in U.S.: Mixed Berry, Oats & Chocolate, Cinnamon and Banana

Bread.

belVita Breakfast biscuits available in more than 20 varieties in 34 countries.

belVita Breakfast biscuits "Tops" launch in U.K. with Strawberry and Choco-Hazelnut varieties.

belVita introduced in China in three flavors, milk & cereal, nuts & honey, and mixed berry.

belVita Breakfast Cranberry Orange biscuits debut in U.S.

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belVita Sandwich with yogurt crème and belVita Protein Soft Baked debut in the U.S.

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